

# SAMMLERUSINGER

Rechtsanwälte Partnerschaft mbB

## CORPORATE / M&A / FINANCE



Dr. THOMAS RIEGER  
*Partner*



Dr. WOLFGANG  
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*Of Counsel*



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Dr. CHRISTIAN REHM  
*Lawyer*

### **Clients**

Medium-sized enterprises  
Listed companies  
Family owned enterprises  
Start-ups  
Equity funds  
Banks  
Project companies  
Public-sector enterprises  
Managing directors, executive board members and supervisory board members

### **Focus of advice**

Corporations and partnerships  
Groups  
Associations, foundations and cooperatives  
Accounting and tax laws and regulations  
Business transformations  
Banking and Finance regulations  
Loans, collateral and other security interests  
Commercial law  
Employment law

Transactional advice and services on

- M&A transactions
- Privatisations and transactions of enterprises in regulated industries
- Joint ventures and consortium agreements
- Acquisition finance and other finance
- Corporate finance
- Real estate transactions (share deals)

Legal due diligence

Restructuring/reorganization

Advice on shareholders' meetings of listed corporations

Advice on corporate successions

Corporate and shareholder dispute resolution including minority shareholder compensation claims (aktienrechtliches Spruchstellenverfahren)

Advice to and litigation on behalf of insolvency administrators